

This is the 1st affidavit
of Elizabeth Henderson in this case and
was made on the 21st day of January, 2025

No. B-240477
VANCOUVER REGISTRY

**IN THE SUPREME COURT OF BRITISH COLUMBIA
IN BANKRUPTCY AND INSOLVENCY**

Between:

STELLELEX POWER LINE OPCO LLC AND 1501841 B.C. LTD.

PETITIONERS

And:

ROKSTAD HOLDINGS CORPORATION, ROKSTAD POWER (2018) LTD.,
ROKSTAD POWER CONSTRUCTION SERVICES LTD., ROKSTAD POWER
TRANSMISSION SERVICES LTD., ROKSTAD POWER (PRAIRIES) LTD.,
GOLDEN EATS PAINTING & SANDBLASTING (2018) LTD., PLOWE POWER
SYSTEMS (2018) LTD., ROKSTAD POWER (EAST), INC., ROKSTAD POWER
INC. AND ROK AIR, LLC

RESPONDENTS


AFFIDAVIT

I, Elizabeth Henderson, of the State of Alabama, United States of America, SWEAR THAT:

1. I am the General Counsel to Altec Capital Services, LLC ("**Altec Capital**"), a limited liability company organized under the laws of the State of Alabama. As such I have personal knowledge of the facts and matters hereinafter deposed to, save and except where they are stated to be on information and belief, in which case I verily believe them to be true. Where necessary, I have reviewed the books and records maintained by Altec Capital in the ordinary course of business.
2. As General Counsel of Altec Capital, I am familiar with the business relationship between Altec Capital and Rokstad Power Inc. ("**Power Inc.**")
3. On or about February 1, 2019, Altec Capital and Power Inc. entered into that certain Equipment Lease No. 222892. As of the date of this Affidavit, Power Inc. is current on its payment obligations under this lease.
4. On or about February 1, 2019, Altec Capital and Power Inc. entered into that certain Equipment Lease No. 222895. This lease was terminated on September 30, 2023, and Power Inc. is no longer in possession of the equipment made the subject thereof.

5. I understand that two (2) additional Altec Capital Equipment Leases – one (1) dated January 31, 2019, and one (1) dated February 1, 2019 – are scheduled for assignment as part of one or more proposed asset purchase transactions in these proceedings.
6. Based on correspondence received from Emily Paplawski, of Osler, Hoskin & Harcourt, LLP, counsel to the Receiver, I believe one of these lease agreements is the Altec Capital Equipment Lease No. 222893. The equipment subject to Altec Capital Equipment Lease No. 22893 was previously transferred to a different customer of Altec Capital, effective September 30, 2023. Accordingly, Altec Capital Equipment Lease No. 222893 is not available for assignment by Power Inc. I am currently unable to identify the remaining Altec Capital Equipment Lease, and whether there are any cure amounts associated therewith, without more information provided by Power Inc. and/or other interested parties.
7. Altec Capital reserves the right to assert that cure amounts are owing under the aforementioned lease agreements which remain in place with Power Inc., in the event Power Inc. fails to timely remit future payments due thereunder prior to the closing of any proposed asset purchase sale in these proceedings.

SWORN BEFORE ME at Birmingham)
Shelby County, in the State of Alabama,)
 United States of America, on the 29th day of)
January, 2025.)
 _____)
 A Notary Public in and for the State of)
 Alabama Exp July 11, 2024)



 ELIZABETH HENDERSON

